

LIZ ANN SONDEERS: I'm Liz Ann Sonders.

KATHY JONES: And I'm Kathy Jones.

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Well, hi, Kathy. This is yet another busy week for economic data. So what is the story of the week so far in your world? And just so everybody knows, we are taping this on Tuesday, even though the episode will drop Friday. But what's on your radar? What's going on in your world?

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So I just wrote an article about the dollar and how, yeah, it's likely to go down. And we may see less foreign investment because of tariffs. But the idea that it's going to be ... people are going to move away from it, and it's going to be replaced as the reserve currency anytime soon is just overreacting to what's out there. I look at it as more pretty much a cyclical decline. I think on the margin, foreign investors may pull back a bit from investing in the U.S., largely because maybe the returns are not expected to be as great as they were for a while. But I don't see it producing a catastrophe.

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